



CREDIT FIRM INVESTING IN SMALL, SUCCESSFUL, US-BASED COMPANIES

Mizzen Capital is a direct lending firm, providing loans to growing, US-based small businesses with superb teams in durable industries. Mizzen provides flexible capital solutions to best fit the cash flow needs of its clients. Mizzen’s team has extensive investing and operating experience, enabling it to add qualitative value to its portfolio companies and better understand their challenges.

TARGET COMPANIES	Company Size	<ul style="list-style-type: none"> Revenues up to \$200M EBITDA target of \$1M - \$10M
	Company Profile	<ul style="list-style-type: none"> Stable historical financial performance, strong cash flow or collateral Defensible market position with a defined growth strategy; Limited customer and vendor concentration
	Geography	<ul style="list-style-type: none"> Headquartered in the United States
	Target Industries	<ul style="list-style-type: none"> Manufacturing and Industrial IT and Software Business and Healthcare Services Energy Transition
	Impact Metrics	<ul style="list-style-type: none"> Job Growth, Work Force Demographics, Carbon Reduction
INVESTMENT STRUCTURES	Investment Size	<ul style="list-style-type: none"> Up to \$30M, larger loans will be syndicated
	Securities	<ul style="list-style-type: none"> Senior Secured First Lien Mezzanine With Warrants Senior Secured Second Lien Equity Co-Investment
	Term Loans	<ul style="list-style-type: none"> 36-60 Months
	Ownership Types	<ul style="list-style-type: none"> Owner-managed, PE Sponsors, Independent Sponsors, Private or Public Companies
	Use of Proceeds	<ul style="list-style-type: none"> Including but not limited to providing working capital, recapitalizations, acquisitions, and growth



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